

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re: Sears Holdings Corporation

Case No. 18-23538

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e) (2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

TRC MASTER FUND LLC

Name of Transferee

Name and Address where notices to transferee should be sent:

TRC MASTER FUND LLC

Attn: Terrel Ross
PO Box 633
Woodmere, NY 11598

Phone: 516-255-1801

Last four digits of Acct#: N/A

Name and address where transferee payments should be sent (if different from above):

Phone: N/A

Last four digits of Acct#: N/A

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Terrel Ross
Transferee/Transferee's Agent

Date: March 2, 2020

Penalty for making a false statement: Fine up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Name and Current Address of Transferor:

WING HING SHOES FACTORY LIMITED
FLAT 2 16/F CANNY INDUSTRIAL BLDG
33 TAI YAU STREET SAN PO KONG
KOWLOON,
HONG KONG

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

Exhibit A to Assignment of Claim

TO: United States Bankruptcy Court ("Bankruptcy Court")
Southern District of New York
Attention: Clerk

AND TO: Kmart Corporation, (Debtor)
Case No. 18-23549
(Jointly Administered under Sears Holding Corporation, et al. Case No. 18-23538)

Claim #787
Transferring the USD\$127,685.52 Administrative Expense 503(b)(9) Amount Only

Wing Hing Shoes Factory Limited, its successors and assigns ("Assignor"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto:

TRC MASTER FUND LLC
PO Box 633
Woodmere, NY 11598
Attention: Terrel Ross

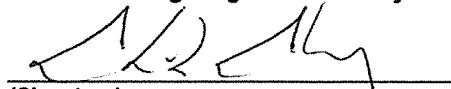
its successors and assigns ("Assignee"), all of Assignor's rights, title, interest, claims and causes of action in and to, or arising under or in connection with its **Allowed Administrative Claim in the amount of USD\$127,685.52 ("Claim")**, against the Debtor in the Bankruptcy Court, or any other court with jurisdiction over the bankruptcy proceedings of the Debtor.

Assignor hereby waives any objection to the transfer of the Claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by rule 3001 of the federal Rules of Bankruptcy procedure, the Bankruptcy code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring the Claim and recognizing the Assignee as the sole owners and holders of the Claim.

Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, THIS EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 23 DAY OF
January, 2019.

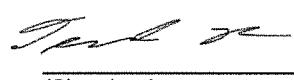
ASSIGNOR: Wing Hing Shoes Factory Limited


(Signature)

CHAN YIU CHUNG
(Print Name)

MANAGING DIRECTOR
(Title)

ASSIGNEE: TRC MASTER FUND LLC


(Signature)

Terrel Ross
(Print Name)

Managing Member
(Title)

Creditor Data Details - Claim # 787

Creditor	Debtor Name	Claim Number
WING HING SHOES FACTORY LIMITED	Kmart Corporation	787
FLAT 2 16/F CANNY INDUSTRIAL BLDG		Schedule Number
88 TAI YAU STREET SAN PO KONG	10/19/2018	n/a
KOWLOON,		
HONG KONG		

Claim Amounts

Claim Nature	Schedule Amount	C*U*D*	Asserted Claim Amount	C*U*F*	Current Claim Value	Claim Status
General Unsecured			\$713,661.39		\$713,661.39	Asserted
Priority						
Secured						
503(b)(9) Admin Priority			\$127,685.52		\$127,685.52	Asserted
Admin Priority						
Total	\$0.00		\$841,346.91		\$841,346.91	

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

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Exhibit A - Opt-in Ballots Allowed for 1st Disbursement

In re: Sears Holdings Corporation, et al.
 Case No. 18-23538 (RDD)

Ballot ID	Claimant	Allowed Amount	Cash Distribution
182353801021020	VAUGHAN & BUSHNELL MFG CO	\$48,604.28	\$13,948.71
182353801040970	Vehicle Service Group, LLC dba Rotary Lift, a Dover corporation	\$201,945.82	\$57,955.47
182353801040973	Vendor Recovery Fund IV, LLC	\$67,212.30	\$19,288.94
182353801040972			
182353801040853	Verint Americas Inc	\$129,993.18	\$37,306.13
182353801040979	Voss Distributing LLC	\$798.80	\$229.25
182353801040985	WAGABAZA, WILLIAM	\$3,000.00	\$860.96
182353801021177	WD 40 COMPANY	\$6,214.20	\$1,783.38
182353801039837	Western Sales Trading Company	\$100,297.33	\$28,783.86
ECF No. 5301	Whitebox Asymmetric Partners LP	\$8,676,589.32	\$2,490,053.22
ECF No. 5301	Whitebox Multi Strategy Partners LP	\$13,812,108.31	\$3,963,871.46
182353801021267	WICKED FASHIONS INC	\$144,912.00	\$41,587.61
182353801041067	Williams Construction	\$6,700.00	\$1,922.80
182353801043472	WING HING SHOES FACTORY LIMITED	\$228,487.26	\$65,572.48
182353801040908	Wise Food Inc	\$13,696.92	\$3,930.81
182353801018204	WSSR, LLC	\$20,321.30	\$5,831.91
182353801043461	Xiamen Golden Textile Imp & Exp Co, LTD	\$794,772.88	\$228,083.10
182353801040926	Yesco LLC	\$24,174.65	\$6,937.77
182353801041097	Zebra Technologies International, LLC	\$28,003.79	\$8,036.67
Total		\$73,174,490.44	\$20,999,945.00

The difference between the \$21 million and the total to be disbursed is due to certain fees incurred